

Appendix F – Website Disclosure

Strategy, Inc. dba The Advisors Group (“The Advisors Group”) has adopted a Business Continuity Plan (“BCP”) pursuant to the Investment Advisers Act and the rules and guidance of the Securities and Exchange Commission (“SEC”). The purpose of the BCP is to outline how we will respond to events during a significant business disruption (“SBD”). The BCP addresses both internal SBDs, such as a fire in The Advisors Group’s office and external SBDs, such as a natural disaster or widespread power disruption. Please be aware that the timing and impact of disasters and disruptions are unpredictable, requiring us to be flexible in responding to actual events as they occur.

Our Business Continuity Plan

In the event of an SBD, we will safeguard employee lives and firm property. We will work to re-establish the systems necessary to quickly recover and resume business operations, protect our books and records, and allow our clients to transact business to the extent reasonable and practicable under the circumstances. Our BCP is designed to permit The Advisors Group to resume operations as quickly as possible, given the scope and severity of the SBD.

Our Business Continuity Plan addresses alternate office locations, customer access to funds and securities, financial and operational assessments, data backup and recovery, critical systems, alternative communications with customers, employees, regulators, and critical business constituents.

Contacting Us and Accessing Your Funds

If after an SBD you cannot contact us as you usually do, you should contact the custodian that issues your account statements directly at <https://www.schwaballiance.com> or check our website at <https://www.theadvisorsgroup.net>.

Varying Disruptions

SBDs can vary in their scope, from only our firm to a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only The Advisors Group or a building housing The Advisors Group, we will transfer our operations to a local site when needed, and we expect to recover and resume business within a few hours. In a disruption affecting our business district, city, or region, we will transfer our operations to a site outside of the affected area and recover and resume business within one to two business days. In either situation, we plan to continue in business and notify you through email or our website and provide information on how to contact us. The ability of The Advisors Group to fully function is dependent on outside sources outside of its control, including the availability of electricity, telephones, Internet, transportation, and the functioning of institutions and the markets worldwide. If the SBD is so severe that it prevents us from remaining in business, we will ensure our customers promptly access their funds and securities. Nothing in The Advisors Group’s BCP or this statement is intended to provide a guarantee or warranty regarding the actions or performance of The Advisors Group.

Additional Information

If you have any questions about our business continuity planning or are a client and would like to request a copy, please contact us at (806) 794-3848 or shelby@theadvisorsgroup.net.